



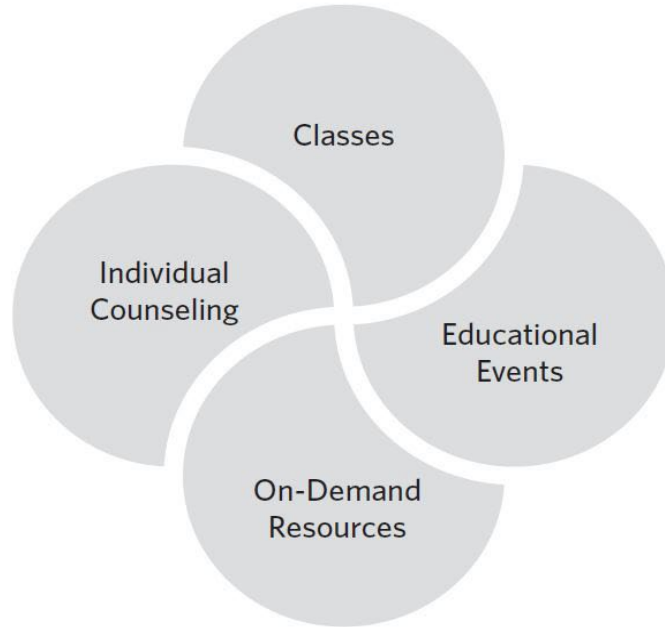
Operations and Customer Service for Members, Retirees, and Employer Partners

Anthony Suine
Deputy Executive Officer
Customer Services & Support

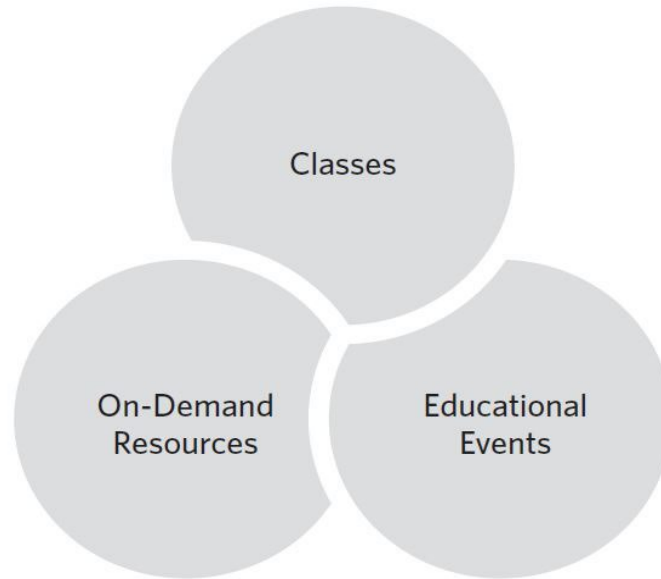
Renee Ostrander
Chief Employer Account
Management Division



Membership Education Model



Employer Education Model



MOU Reviews for Special Compensation

How We Can Help You with MOU Language

CalPERS Review Available

- Submit your review request through our new webpage
- Receive a MOU language consultation
- Get assistance to facilitate discussions with labor
- Response letter

Resources

- Language samples
- Special Compensation Reportability Table

MOU Reviews for Special Compensation

Online Resources - Type "Special Compensation" in Search box



A screenshot of the CalPERS website header. On the left is the CalPERS logo. To its right are navigation links: INVESTMENTS | NEWSROOM | CONTACT | ABOUT. Further right is a search box containing the text "Special Compensation" and a magnifying glass icon. Below the header is a dark blue navigation bar with links for Home, Active Members, Retirees, and Employers, and a "myCalPERS Log In" button on the right. The background of the header area shows a blurred image of a person's head and shoulders.

MOU Reviews for Special Compensation

Special Compensation Reportability Table

Special Compensation Type	Misc.	Safety-Fire	Safety-Police	Classic	PEPRA	Notes
Bonus	Yes	Yes	Yes	Yes	-	Must have a system in place for evaluating a member for superior performance
Dictation/Shorthand/Typing Premium	Yes	Yes	Yes	Yes	Yes	Only for clerical employees
Longevity Pay	Yes	Yes	Yes	Yes	Yes	Minimum of five years as qualifying condition for reporting

Proposed Limited Duration Regulation

Current Proposal

Retired Annuitants

- Can work up to 24 months
- Two 1-year extensions (48 continuous months)
- Two potential exemptions (beyond 48 months)

- or -

- Based on MOU (up to 60 months)

Active Classic Members

- Temporary upgrade pay/out of class pay is reportable for 24 months

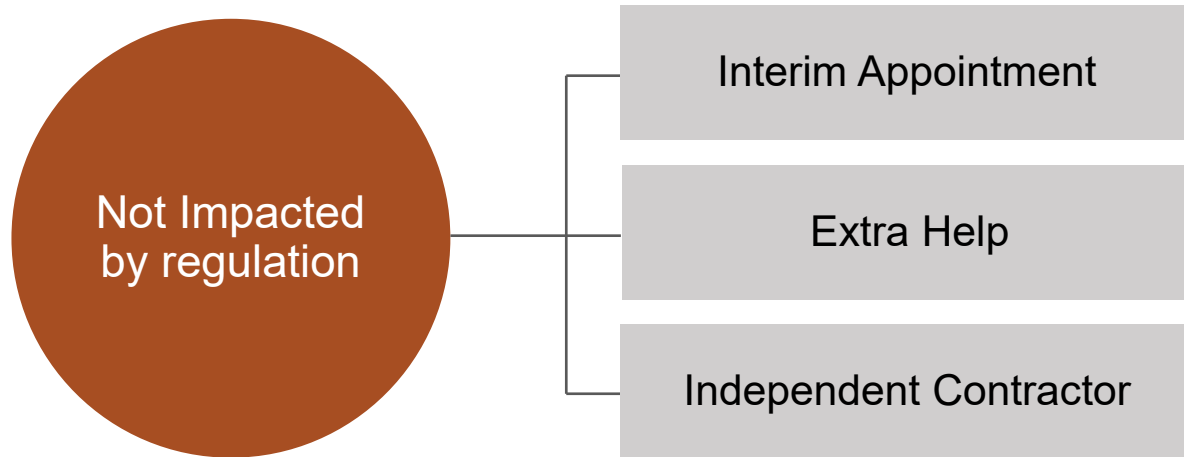
Regulation is undergoing changes based on public comments

Proposed Limited Duration Regulation



Proposed Limited Duration Regulation

Working After Retirement Requirements



Going Green Together

Members

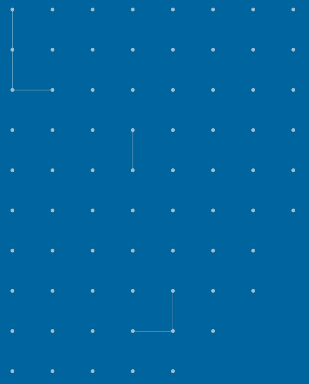
- Beneficiary designation
- Retire online
- Report a death
- Health enrollment
 - DEV upload
- Secure messages
- Online classes & appointments
- Annual Member Statements
- PERSpective blog

Retirees

- Tax withholding
- Beneficiary changes
- Direct Deposit
- Health enrollment
 - IRMAA
 - DEV upload
- Secure messages

Employers

- Payroll
- Membership
- Service credit purchase certification
- Online classes
- Other reports



Questions

