

PRAs for September 2023

New PRAs Received 27

PRAs Closed 33

Monthly Averages from October 2022 to September 2023

PRAs Received 34

PRAs Closed 32

Open Public Record Act Requests

| | Date Received | Requesting Organization | Requestor's Name | PRA # | Brief Description |
|----------|----------------------|---------------------------------|-------------------------|--------------|---|
| 1 | 11/15/2022 | Americans for Public Trust | Nathaniel Serslev | 6843 | All documents referencing specific investment groups |
| 2 | 11/15/2022 | Americans for Public Trust | Nathaniel Serslev | 6844 | All communications, correspondence, and/or messages sent to or from: Valerie Kwan, Seiji Kawazoe, Mindy Lubber, Rebecca Mikula-Wright, Andrew Gray, Stephanie Pfeifer, Stephanie Maier, David Atkin, and Francois Humbert |
| 3 | 11/15/2022 | Americans for Public Trust | Nathaniel Serslev | 6845 | All communications, correspondence, and/or messages sent to or from James Andrus, Anne Simpson or Simiso Nzima that contain mentions of a variety of banks and financial institutions |
| 4 | 02/14/2023 | N/A | Scott Kivel | 6999 | Documents regarding CalPERS member David Parenti |
| 5 | 04/25/2023 | Louisiana Department of Justice | Patrick Voelker | 7146 | All documents, including engagement plans, notes, memoranda, surveys, and reports, reflecting your planned or actual engagements with any Climate Action 100+ |
| 6 | 06/02/2023 | Thomson Reuters | Ross Kerber | 7202 | Copies of requests that CalPERS has received from Louisiana's attorney general related to ESG investing |
| 7 | 06/09/2023 | N/A | Maria Carr | 7214 | All communication between CalPERS and Anthem regarding the fact that Anthem is no longer accepted for insurance at the Fresno and Clovis Community Hospitals as in-network |
| 8 | 06/26/2023 | Righetti-Glugoski, P.C. | Matthew Righetti | 7242 | RFPs and/or Contracts with PBI Research Services |
| 9 | 07/03/2023 | N/A | Robert Keyes | 7249 | Additional information on the PBI data breach |

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| 10 | 07/21/2023 | UC Berkeley | Clair Brown | 7284 | CalPERS Statements on Divestment |
| 11 | 07/26/2023 | AgreeYa | Ajay Kaul | 7297 | Copy of the winning proposal and scoring sheet for LOE #2022-0517 and LOE #2022-0575 |
| 12 | 08/02/2023 | N/A | Devara Berger | 7309 | PBI Research Services/Berwyn Group solicitation process |
| 13 | 08/03/2023 | N/A | Shana Pelesco | 7310 | All records pertaining to polling, surveys, opinion research, market research, member research, Stakeholder Perception Survey, and focus groups conducted between January 2023 and July 31, 2023 |
| 14 | 08/08/2023 | N/A | Kathleen Casey | 7313 | All incoming and outgoing emails between the listed organizations and CalPERS Investment Staff |
| 15 | 08/11/2023 | Department of Justice | Colleen Brown | 7316 | CalPERS member records |
| 16 | 08/15/2023 | BoozDNA | Ravi Nippuleti | 7322 | Winning proposals of various LOEs |
| 17 | 08/15/2023 | CCS Global Tech | Dustin Langdon | 7325 | Copy of the winning bid and score sheet for LOE #2023-0563 - Data Visualization and Dashboard Developer |
| 18 | 08/15/2023 | CCS Global Tech | Dustin Langdon | 7326 | Copy of the winning bid and score sheet for LOE #2023-0562 - Data Modeling |
| 19 | 08/15/2023 | CCS Global Tech | Dustin Langdon | 7327 | Copy of the winning bid and score sheet for LOE #2023-0561 - OBIEE Environment and Functional Support and Report Development |
| 20 | 08/15/2023 | CCS Global Tech | Dustin Langdon | 7328 | Copy of the winning bid and score sheet for LOE #2022-0565 - Data Integration Developer |
| 21 | 08/15/2023 | Department of Justice | Colleen Brown | 7329 | CalPERS member records |

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| 22 | 08/15/2023 | CCS Global Tech | Jose Fonseca | 7333 | Copy of the winning bid and scoring sheet for LOE #2023-0560 - Data Engineering and my CalPERS Support |
| 23 | 08/15/2023 | CCS Global Tech | Jose Fonseca | 7334 | Copy of the winning bid and scoring sheet for LOE #2023-0566 - Enterprise Data Reporting Specialist |
| 24 | 08/22/2023 | N/A | Steve Askin | 7351 | Copies of any materials provided to CalPERS by the Mercer consulting firms since July 1, 2018 |
| 25 | 08/22/2023 | N/A | Steve Askin | 7352 | Copies of all documents provided to the House Judiciary Committee pursuant to a request to CalPERS dated December 6, 2022 and any subsequent requests |
| 26 | 08/23/2023 | FOIA Group, Inc. | Rose Santos | 7354 | RFO 2023-0003 - Oracle PeopleSoft Human Capital Management (HCM) SaaS Upgrade and Migration documents |
| 27 | 08/28/2023 | Agility Software Solutions | Santhosh Karnati | 7361 | Jabra Products - RFQ# 22-296, #22-094, #21-376, and #21-139 |
| 28 | 08/30/2023 | N/A | Becky Steinbruner | 7367 | Any and all correspondence, retired annuitant time sheets, notifications, and benefits paid to Ken (Kenneth) Alstott, Kelley Ferreira, and Pat (Patricia) Kress |
| 29 | 09/01/2023 | N/A | JJ Jelincic | 7368 | Records regarding AB 2142 from 2012 |
| 30 | 09/07/2023 | N/A | Claudia Aceves | 7375 | Any reporting that the City of Calistoga has provided to CalPERS for the hiring of the following retired annuitants: Katie Lichtig, Steve McGrath, Marc Fox, Armando Ornelas and Jessie Catacutan |
| 31 | 09/08/2023 | N/A | Errol Koschewitz | 7378 | CalPERS retiree benefit information |
| 32 | 09/20/2023 | Fortune | Jessica Mathews | 7396 | Any communication between staff at CalPERS related to the resignation and departure of Nicole Musicco |

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| 33 | 09/20/2023 | Fortune | Jessica Mathews | 7397 | Any communications between CalPERS staff regarding Nicole Musicco that include any of the following terms: "Golden State Warriors;" "Sacramento Kings;" "Warriors;" "Kings;" or "game" |
| 34 | 09/25/2023 | N/A | FOIA Data | 7404 | Investment and alternative strategies for 01/01/2022-12/31/2022 |
| 35 | 09/25/2023 | N/A | Melanie Doyle | 7405 | Reciprocity Validation Procedures (June 2003-2023) - reference Fred Guido vs. CalPERS Proposed Decision, August 6, 2013. Case No. 9711; OAH No. 2012030387. |
| 36 | 09/26/2023 | Benefits Communication Network | Dawn Hale | 7407 | Current Simplified Factors (Service, Industrial Disability and Disability retirement) |
| 37 | 09/27/2023 | N/A | Sarneek Saini | 7409 | Copy of the bid-tabulation sheet for MCP Application Maintenance and Support - Test Automation Engineer |
| 38 | 09/29/2023 | Fortune | Jessica Mathews | 7411 | Any records pertaining to the performance of funds managed by the venture capital firm Thrive Capital |
| 39 | 09/29/2023 | Fortune | Jessica Mathews | 7412 | Any emails sent between Jan 1, 2023, and the present day between CalPERS employees and anyone with an email address ending in "@thrivecap.com" |
| 40 | 09/30/2023 | Open Minds | Cody Brumgard | 7414 | Copy of the winning proposal for RFP #2022-9172, California Seeks Actuarial Services |

Opened and Closed in September 2023 Public Record Act Requests

| | Closed Date | Requesting Organization | Requestor's Name | PRA # | Brief Description | Date Received |
|----------|--------------------|--------------------------------|-------------------------|--------------|--|----------------------|
| 1 | 09/06/2023 | N/A | Scott FitzGibbon | 7370 | All records Marcie Frost (attorney-client privileged) | 09/05/2023 |
| 2 | 09/07/2023 | With Intelligence | Xyza Marie Revil | 7369 | All closed-end funds including Private Equity, Venture Capital, Private Debt, Real Estate, Real Assets/Infrastructure funds CalPERS invests in for Q1 2022 to Q2 2023 | 09/05/2023 |
| 3 | 09/08/2023 | N/A | Melanie Doyle | 7374 | Copies of the minutes and all relevant attachments from October 16, 2013, Agenda Item 8a and December 18, 2013, Agenda Item 10 | 09/06/2023 |
| 4 | 09/12/2023 | N/A | Julie Kaye | 7386 | Stale Dated Corporate Warrants/Checks of \$50,000+ from 01/01/2020-01/01/2021 | 09/11/2023 |
| 5 | 09/13/2023 | N/A | Michael Palmisano | 7383 | Health Policy & Benefits Division/Office Organization Chart | 09/09/2023 |
| 6 | 09/14/2023 | N/A | Clarissa Stevens | 7380 | Investigation reports, conclusions, recommendations and writings of actions taken by CalPERS, the concerned employers, or the subjects of the complaints concerning closed substantiated complaints referenced in the CalPERS Monthly Enterprise Activity Report--May 2023 | 09/08/2023 |
| 7 | 09/18/2023 | Boston College | JP Aubry | 7388 | 2022 Public Agency Data files | 09/14/2023 |
| 8 | 09/21/2023 | N/A | Desmond Johnston | 7390 | All materials related to CalPERS' member Service Credit request that was provided to the CalPERS legal office | 09/16/2023 |

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| 9 | 09/21/2023 | Emory University | Andrew Jennings | 7395 | Copies of all written fund agreements 2017-2023 (Limited Partnership Agreements, Fund Documents, and/or Letters) | 09/20/2023 |
| 10 | 09/22/2023 | Financial Times | James Baratta | 7400 | Copies of the latest public equity investment portfolio report(s) detailing CalPERS holdings in Central Romana and/or Domino Foods Inc. | 09/21/2023 |
| 11 | 09/22/2023 | 22nd Century Technologies, Inc. | Shikha Sharma | 7401 | Total payment to vendors for the award made against 2021-9101 (Information Technology Consultants Spring-Fed Pool, Refresh No. 1) | 09/22/2023 |
| 12 | 09/26/2023 | N/A | Scott Edelen | 7377 | CalPERS retiree benefit information | 09/08/2023 |
| 13 | 09/26/2023 | N/A | Carol Churchill | 7392 | Unfunded Accrued Liability as of June 2022 and June 2023 for City of Los Alamitos | 09/17/2023 |
| 14 | 09/26/2023 | SmartProcure | Lisa Chatar | 7393 | Any and all purchasing records from June 22, 2023 to current | 09/18/2023 |