

PRAs for January 2023

New PRAs Received **30**

PRAs Closed **37**

Monthly Averages from February 2022 to January 2023

PRAs Received **32**

PRAs Closed **32**

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	09/20/2022	Mastagni Holstedt, A.P.C.	David Mastagni	6753	Explanation of the basis of CalPERS determination concerning the imposed changes made by the County of Placer to the Tahoe Branch Assignment Pay
2	09/21/2022	Law Offices of John Michael Jensen	John Jensen	6756	All information regarding limited term duration in the context of a retired annuitant
3	09/23/2022	Centre for Environmental Rights	Zahra Omar	6760	Any records in relation to CalPERS divestment from fossil fuels
4	09/23/2022	Centre for Environmental Rights	Zahra Omar	6761	Records regarding the CalPERS Total Fund Governance and Sustainability Strategic Plan
5	11/04/2022	N/A	Evan Nelson	6831	All documents relating to the former employment of Edward S. Nakiso, Jr. as a part-time Commander for two terms at the Broadmoor Police Department
6	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6843	All documents that reference certain investment groups
7	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6844	All communications, correspondence, and/or messages sent to or from: Valerie Kwan, Seiji Kawazoe, Mindy Lubber, Rebecca Mikula-Wright, Andrew Gray, Stephanie Pfeifer, Stephanie Maier, David Atkin, and Francois Humbert
8	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6845	All communications, correspondence, and/or messages sent to or from James Andrus, Anne Simpson, or Simiso Nzima regarding certain investment firms

9	12/10/2022	UC Berkeley	Katey Rusch	6890	Transcript from the hearings on December 21, 22, and 23, 2020 regarding Finn McClafferty, Richard Ceja, and Brian Weir's (Beverly Hills) Industrial Disability Retirement
10	12/10/2022	UC Berkeley	Katey Rusch	6891	Proposed Decisions of Administrative Law Judges from January 1, 2010, to December 31, 2018, involving Industrial Disability Retirement
11	12/13/2022	UC Berkeley	Katey Rusch	6894	All documents related to Agency Case: 2020-0325
12	12/20/2022	N/A	Johnathon Bryant	6903	CalPERS member payroll data
13	12/21/2022	Bloomberg	Neil Weinberg	6904	A list of all Limited Partner Advisory Council memberships or other advisory roles by your staff members at any company or partnership in which the system was invested in 2018, 2019 or 2022
14	12/28/2022	Ervin Cohen & Jessup LLP	Isabelle Vidro	6915	Documents showing the full amount of all sums paid by the City of Compton to the Board of Administration of the California Public Employee's Retirement System
15	01/04/2023	UC Berkeley	Katey Rusch	6920	The most current pension benefit report, similar to what is provided to Transparent California
16	01/04/2023	N/A	G. Scott FitzGibbon	6922	All records between CalPERS and OptumRx regarding the new federal legislation allowing a member to find out the co-pay before the prescription is filled
17	01/09/2023	California Appellate Project-San Francisco	Grace Lukach	6927	Cal Fire members payroll records
18	01/11/2023	CCS Global Tech	Raquel Moya	6936	Copy of the winning proposal and scoring sheet for RFQ #2019-8610 - Information Technology Consultants Spring-Fed Pool

19	01/17/2023	N/A	Johnathon Bryant	6949	CalPERS member records
20	01/17/2023	N/A	Johnathon Bryant	6950	CalPERS member records
21	01/19/2023	N/A	Michelle Dungca	6952	CalPERS member payroll records
22	01/20/2023	Corporate Governance	James McRitchie	6953	Information about Board elections that have gone to a runoff since rules have required election by majority vote, including the dates of each runoff (with seats and candidate names) and how much CalPERS expended on the runoff portion of each election
23	01/25/2023	Deltek	Bryan Galve	6958	Copy of contract amendments issued for the Pharmacy Benefits Program contract with OptumRx, Inc. (2016-8198) following amendment #3
24	01/30/2023	Oklahoma State University	Elizabeth Tori	6963	List of Public Records Act Requests CalPERS has received from January 1, 2000 to December 31, 2022

Opened and Closed in January 2023 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	01/06/2023	N/A	Thomas DeSantis	6917	CalPERS member pension payments	01/03/2023
2	01/06/2023	FDD Action	Maseh Zarif	6918	Copy of all itemized portfolio holdings that fall under the Public Equity and Private Equity asset allocation classes	01/04/2023
3	01/06/2023	N/A	Stephanie Park	6921	Historical data on the performance of Private Equity funds	01/04/2023
4	01/12/2023	Deltek	Bryan Galve	6929	Copy of the signed award documents for RFP #2022-9090 - Aging-in-Place/Managed Care Program	01/09/2023
5	01/17/2023	N/A	Johnathon Bryant	6946	CalPERS member payroll records	01/12/2023
6	01/19/2023	N/A	Jake Petrosino	6938	Copy of CalPERS Annual Financial Report for June 30, 2022	01/11/2023
7	01/19/2023	N/A	Jake Petrosino	6939	Listing of agencies enrolled and those terminated in the PERS California Employers Pension Prefunding Trust (CEPPT), during the 2022 calendar year	01/11/2023
8	01/19/2023	N/A	Jake Petrosino	6941	Copy of the latest PERS-related data from the Actuarial Office, sent to the State Controller's Office for its Public Retirement Systems Annual Report	01/11/2023
9	01/19/2023	N/A	Jake Petrosino	6942	List of the new Local Public Agency Rates, as a total percent (%) of payroll and related percent (%) Funding Ratios for Non-Pooled plans and Pooled plans	01/11/2023

10	01/19/2023	N/A	Jake Petrosino	6943	Listing of PEMHCA Program new participating local Public Agencies and those agencies terminating coverage during calendar year 2022	01/11/2023
11	01/19/2023	N/A	Jake Petrosino	6944	Listing of local Public Agencies enrolled in the Deferred Compensation Program as of December 31, 2022	01/11/2023
12	01/20/2023	Financial News	Matthew McCue	6926	Copy of the current CalPERS Investment team roster	01/09/2023
13	01/20/2023	N/A	Patricia Moss	6935	CalPERS correspondence and records for member	01/10/2023
14	01/20/2023	Insider	Ben Bergman	6947	All performance data for Upfront Ventures funds that CalPERS has invested in	01/12/2023
15	01/26/2023	N/A	Jake Petrosino	6940	Listing of Public Agency employer plans under Section 20691 - Employer Payment of Member Contributions (EPMC), added and terminated during the 2022 calendar year	01/11/2023
16	01/26/2023	N/A	Jake Petrosino	6945	Listing of local Public Agency Plans added or moved to a higher level of the 1959 Survivor Benefit Program in calendar year 2022	01/11/2023
17	01/30/2023	MissionSquare Retirement	Michael McAtamney	6955	List of all the current CalPERS employers that offer the CalPERS 457 plan as a savings option to their employees	01/24/2023
18	01/30/2023	N/A	JJ Jelincic	6964	Copy of the transcript for the January 17, 2023 meeting of the Board of Administration	01/30/2023
19	01/31/2023	N/A	Dario Cintioli	6962	CalPERS Private Equity performance data	01/30/2023
20	01/31/2023	N/A	Errol Ramos	6965	CalPERS Annual Investment Report	01/31/2023